

Aim Become a leading Serbia-focused gold explorer

Model Generating early-stage exploration projects within a high-quality mining jurisdiction

Strategy Exploring through strategic partnerships with major mining companies

Medgold Resources Corp. (TSX.V: MED) is a Serbia-focused exploration company targeting Au-Ag projects in the relatively under-explored Oligo-Miocene Belt of southern Serbia.

To achieve that goal, we are focusing our exploration efforts on high-grade and near-surface mineralization hosted within the great Tethyan mineral belt—one of the largest and most metal-endowed belts in the world.

SERBIA

- Under-explored for gold
- Excellent exploration potential
- Mining-friendly government with active mines and long history of mining
- Major miners already active
- Multiple large development projects; Timok Au-Cu Project (Nevsun), Jadar Li Project (Rio Tinto)

Company Structure as of Oct 19/18

Shares Issued	94,789,032
Fully Diluted	105,811,832
Market Cap	\$26M
Cash	CAD \$2M
Share Price	\$0.30
52 Week Range	\$0.145-\$0.51



 Highways
  Rivers
  Cities
  Tlmino Project Area

Directors

Simon Ridgway	CEO & Chairman
Dan James	President
Ralph Rushton	Director
Jeremy Martin	Director
David Hall	Director
Michael Skead	Director

Advisors

Richard Sillitoe
Brent Cook

FLAGSHIP TLAMINO Au-Ag PROJECT

- **Successful drill program intersects:**
 - BAR006: 30.00m of 5.45 g/t Au and 11 g/t Ag
 - BAR010: 38.20m of 3.98 g/t Au and 158 g/t Ag
 - BAR013: 18.60m of 3.09 g/t Au and 22 g/t Ag
- **Main prospect at Barje** associated with large-scale IP-chargeability anomaly: 1,000 by 400m
- **Mineralization at Barje is high-grade gold-silver,** flat-lying and at near-surface
- **Additional zones of significant soil and rock anomalism identified to the west and north—** apparently associated with a regional detachment fault and strike-parallel high-angle faults
- **Tlamino Project under option to Fortuna Silver Mines:**
 - Spending USD 3m over 3 years for 51%
 - Option to spend an additional USD 5m (inc. a PEA for a total of USD 8m for 70%)




MEDGOLD HIGHLIGHTS

- High-quality mining destination and emerging geological district
- Drilling in 2018 confirms presence of high-grade near-surface mineralization
- Program for 2019 to include further drilling at Barje and to drill test the adjoining Karamanica prospect plus licence-wide exploration across our wholly-owned projects
- Tlamino Project fully-funded by Fortuna Silver Mines

Dan JAMES
President

 + 44 7972 579188

 +1 (604) 801-5432

 dj@medgoldresources.com

MEDGOLD
RESOURCES CORP.

medgoldresources.com